

PRODUCTS & OFFERS

MONEY MATTERS ANALYSIS

- Cash Flow to determine disposable income
- Current net worth
- Trend towards retirement
- Determine insurance needs
- Survivor needs
- Estimates of life event budgeting (college planning, home purchase, etc.)
- Disability income
- Receive book "Wealth is a Mindset"

\$249



SIP & LEARN

- Choose your favorite drink
- 14 "Money Talk" sessions with topic experts
- Receive a personal "Money Matters Analysis" report
- Live "Money Matters Analysis" review with Q&A
- Receive a hard copy or electronic copy of the book "Wealth is a Mindset"
- Live "Wealth is a Mindset" chapter reviews with Q&A

\$350



GIRL FLIP

- Introduction to Real Estate
- Real Estate Investing 101
- Property Assessment
- Road to Closing
- Sealing the Deal
- The Work Begins - Complete Your Team
- World of Foreclosures & Short Sales